

# Docket. Data. Delivered. by Portfolio Guardian

## Take a proactive approach to monitoring your portfolio of cases—use Portfolio Guardian to monitor the docket and report the status of each file

Knowing the status of case files is vital to any law firm's success, consequently, your staff dedicates countless hours to manually checking case files. These manual checks are not only time consuming, they are rife with potential for errors. Portfolio Guardian performs docket sweeps for you, automatically checking the status of hundreds of cases.

You identify the population of files for review, Portfolio Guardian monitors the docket and reports the status of each file. From there, we monitor the docket on an interval basis and report back changes as they occur. Activity is sent to you via integration or through our online dashboard.

RECEIVE NOTIFICATIONS ON ALL  
DOCKET ACTIVITY

ELIMINATE NEED TO CHECK  
MULTIPLE SITE ON THOUSANDS  
OF CASES

RECEIVE DATE STAMPED IMAGE  
SHOWING WHERE DOCUMENT IS  
AVAILABLE ON COUNTY SITE

PRIORITIZE WORK BASED ON  
ACTIVITY

PROVIDE EVIDENCE WHEN  
COUNTY RECORDS ARE  
BACKDATED

## With Portfolio Guardian You:

- Gain a hands-off, automated verification process by file stage
- Are alerted when the status or stage of the file has changed
- Can easily prioritize your debt-collection or foreclosure files
- Have a reliable tool for checking the status of files
- Can perform internal audits of your portfolio

Contact us for details on monitoring your entire portfolio at  
(813) 257-9084 or [info@a360inc.com](mailto:info@a360inc.com)

**a360inc**<sup>™</sup>