



Project Kick-Off

First, we assign a dedicated project manager from beginning to end of the project to ensure everything goes smoothly.

Communication is key during the conversion process so our implementation team will schedule a weekly meeting from the start to monitor progress and answer all of your questions.

01



Requirement Gathering

First, we'll supply a detailed questionnaire to make sure we evaluate your business system processes and requirements.

Then, we'll review our security standards and best practices to make sure expectations are clear.

Finally, we'll adjust plans where necessary for a smooth deployment.

02



Building

Your CaseAware Gold environment will be stood up to meet your organizational and system needs.

We'll be capturing incremental copies along the way.

03



Testing

An a360 CaseAware Account Manager (CAM) will test and validate the environment is working correctly.

Then the client will have the opportunity for preliminary testing and readiness to validate the environment is performing as expected. Also, the client will test both in the office and remotely to ensure all connectivity is working soundly.

04



Cutover

Scheduled over a weekend and in conjunction with BKFS cutover confirmation. Client involvement with preliminary testing and readiness while a360inc performs database backups

Friday: Former environment will be scheduled to be shut down. Server synchronization will initiate.

Saturday: reserved for a360 and client testing.

Sunday: Final go /no go meeting will be scheduled.

05



Go Live

Finalize go live checklists are completed

System is launched to system end users

06



Post-Go Live Support

Receive concierge service with our CaseAware Administration Team. Program includes all support/administration related to regulatory, judicial, client and/or investor or operational changes (workflow, documents, reporting or integrations).

Ready to Start?

Contact us at info@a360inc.com

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